

**SUN CONTRACTING**  
**REGISTERED  
SHARES  
2024**

**Shares  
for more  
solar power**



**Disclaimer: Please take note of the risk factors in the prospectus and supplements!**

# The Sun Contracting shares: Investment in solar energy

Solar energy is a powerful engine for a profitable and clean energy future. Our Photovoltaic Contracting model is the optimal combination of economic efficiency and sustainable technology. **With Sun Contracting shares you are saying YES to the expansion of solar power in Europe, because with your investment we can implement our important projects.** The shares are sold from the Sun Contracting AG directly.

**Full  
solar power  
ahead!**

742,23 kWp in Germany

Issuer	Sun Contracting AG, Landstrasse 15, 9496 Balzers , Liechtenstein
Type of security	Registered share
Share form	Common share
Category	Investment segment Renewable Energy
Volume	9,283,169 shares
Minimum investment	1.000 pieces
Denomination	CHF 6.4 until 30 June 2024 / CHF 6.8 until 30 September 2024 / CHF 7.2 until 31 December 2024 / CHF 7.8 until 25 April 2025
Valor	121833515
ISIN	LI1218335159
LEI (Sun Contracting AG)	5299005WMQHXP4C0693
Goal	Planned Initial Public Offer in 2026
Current price	See website: <a href="http://www.sun-contracting.com">www.sun-contracting.com</a>
Dividend	Planned as of Initial Public Offer

# Sun Contracting: We think about the future!



**ANDREAS PACHINGER, BOARD OF DIRECTORS  
SUN CONTRACTING AG**

For Sun Contracting founder Andreas Pachinger have longevity, consistent quality and fairness top priority.

The combination of profitable technology, well designed concepts and strong focus enables the Sun Contracting Group to achieve exceptional growth.

All of this is essential to maintain a leading big player position in the renewable energy industry with its continuous developments and changing market conditions.

1.467,68 kWp in Austria

The goal we have set ourselves at the Sun Contracting Group is to contribute to the energy transition to ensure that the future generations will also have a world worth living in. We work in several European countries with every kilowatt peak of installed photovoltaic capacity for more sustainability, because climate protection and responsibility do not end at national borders.

## Green Energy

Since the founding of Sun Contracting Group, the energy market has changed significantly. For many years now, the trend has been moving more and more towards green, renewable energy. We at Sun Contracting are committed to this goal with our Photovoltaic Contracting business model.

## Years of experience

Many years of project management experience and extensively trained specialist staff in the field of photovoltaics, make us the first choice for economically and ecologically minded entrepreneurs. As a general contractor, we are able to deliver everything starting from the initial planning to the installation of the last cable, using the state-of-the-art photovoltaic technology.

## Strong future market

Due to the strict targets set by the EU in the course of the UN Climate Change Conference in 2015, the photovoltaic market is a future market that has a great growth potential, especially until 2030. Several billions of euros will be invested during this period in research and development of innovative photovoltaic projects and in the promotion of photovoltaic roof systems and large solar parks.



111 kWp in Austria

## Solar power: Sustainable economic wonder

Solar power is the generation of energy through solar radiation. By means of collectors, solar radiation is directly converted into electricity or heat and thus made usable. Solar power is a renewable energy, i.e. an energy source that is infinitely accessible.

The most efficient use of solar radiation is to generate electricity by means of photovoltaic modules in order to supply households and simultaneously minimise the impact of greenhouse gas emissions.

Photovoltaics in particular is considered to be among the most stable growth markets. Between 2010 and 2022, the capacity of installed photovoltaic systems in Europe grew more than fivefold. The trend is continuing to rise. In addition, the binding climate targets for all EU member states promise major expansion steps.

By 2030, the EU Commission prescribes a reduction of CO<sub>2</sub> emissions by 55 percent compared to 1990. This will require adding 10.5 to 14.8 gigawatts of newly installed photovoltaic capacity every year, which can replace the output of about five European nuclear power plants.

The road to carbon neutrality is divided into two stages - the first stage is until 2030 and the second until 2050. The photovoltaic market will thus continue to boom in the coming years.

These facts make investment in renewables, and solar in particular, an investment in a market of the future that is unlikely to peak for a long time to come.

# Our Roadmap until 2026

## 2024:

**First photovoltaic projects on own properties go into operation**

**Sun Contracting is already operational in 7 countries**

## 2025:

**Over 500 MWp total contracting capacity in operation**

**Sun Contracting reaches operational activity in 13 countries**

## 2026:

**IPO: Trading of Sun Contracting shares on the stock exchange starts**

### 6 good reasons to invest in Sun Contracting:

#### **Sustainable solar power as a driver of development**

Rapidly growing energy demand and rising electricity rates are making the renewable, sustainable energy sources essential. An investment in the Sun Contracting Group contributes to the development of renewable energy sources and a clean future.

#### **Sustainable tangible assets**

Financing of planning and construction of real photovoltaic projects in Europe and thus investing in tangible assets.

#### **Good conscience**

Photovoltaics creates attractive investment opportunities while helping to actively contribute to a better future.

#### **Stability and growth**

Economical workflows within the Group and increased efficiency through the utilisation of various synergies and continual structural optimisation.

#### **Experienced management**

Many years of expertise in the field of photovoltaics, in execution of projects and in economic management.

#### **Attractive development possibilities**

A sustainable investment that offers the chance of rising share prices from 2026 onwards.

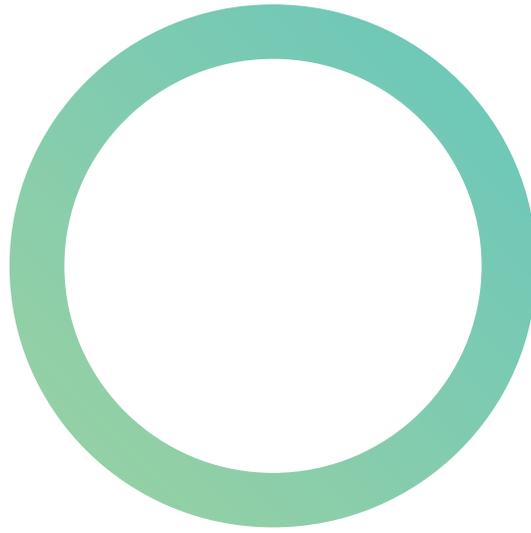
## Photovoltaic Contracting

Photovoltaic contracting is the innovative business model of the Sun Contracting Group in which companies make their large roof surfaces available for the operation of a photovoltaic system. Sun Contracting bears the costs for construction, maintenance and servicing. No costs are incurred by the partners during the contracting period.

Depending on the location of a photovoltaic system, the solar electricity being produced is either consumed directly by the customer or fed into the public grid.

For every kilowatt-hour of sustainable solar power, the Sun Contracting Group receives remuneration and thus generates secure long-term income.

The operation of the contracting model is adapted to the respective market depending on country-specific requirements and legal conditions. In this way, the Sun Contracting Group guarantees a business model tailored to the market and can react flexibly to future markets and developments.



## SUN CONTRACTING AG

Landstrasse 15 | 9496 Balzers | Liechtenstein  
www.sun-contracting.com | office@sun-contracting.com

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